



FormsDesigner On-Premises Deployment Guide

7/6/2021

Overview

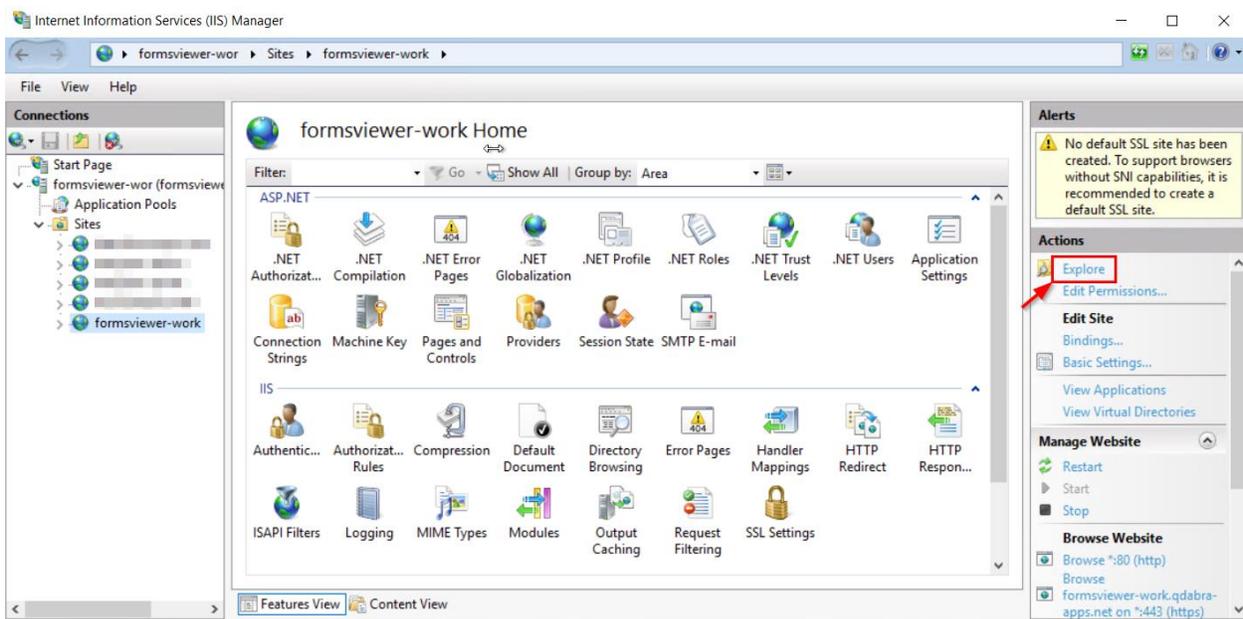
This document explains the steps to deploy FormsDesigner to the FormsViewer App in an On-Premise environment. If you have any questions or inquiries not mentioned in this document, please contact support@qdabra.com for assistance.

Preparation

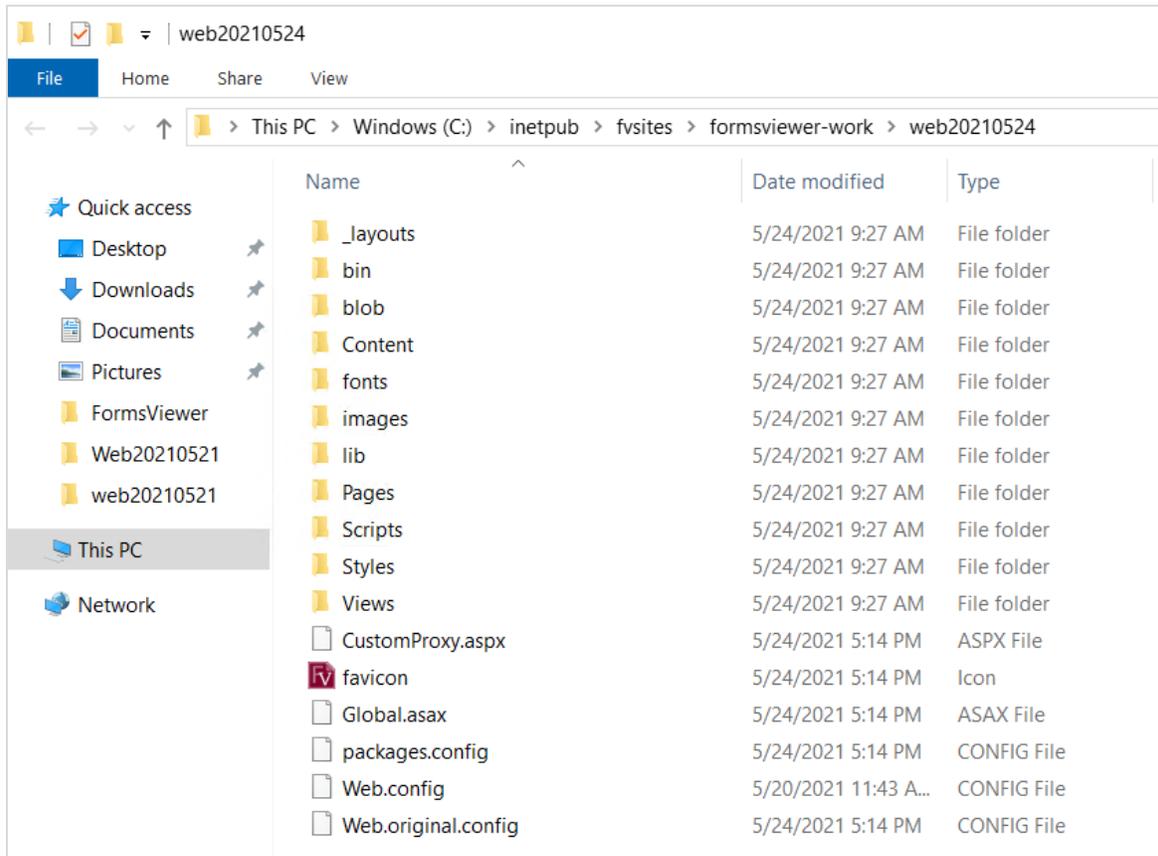
1. Obtain a copy of the latest FormsDesigner build. The latest package can be downloaded [here](#).

Steps

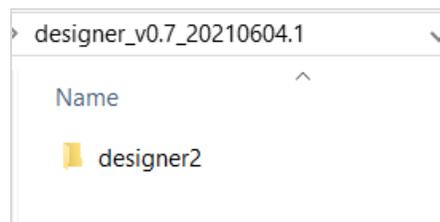
1. Locate the Web folder of the FormsViewer site. To know the current folder location, you can check in the IIS settings:
 - a. Open **IIS Manager**.
 - b. Expand **Sites** and look for the FormsViewer site.
 - c. In the **Actions** pane, click **Explore**.



d. This will take you to the **Physical path** (folder used to host the site).



2. Extract the designer zip file. Inside the extracted folder, you will see a designer2 folder.



3. Copy the designer2 folder in the FormsViewer site's **Physical path** (the folder in step 1-d).

4. Open the Web.config in a text editor such as Notepad and set the EnableNewDesigner appSetting to true. If it is not present, add it inside the <appSettings> section:

```
<add key="EnableNewDesigner" value="true" />
```

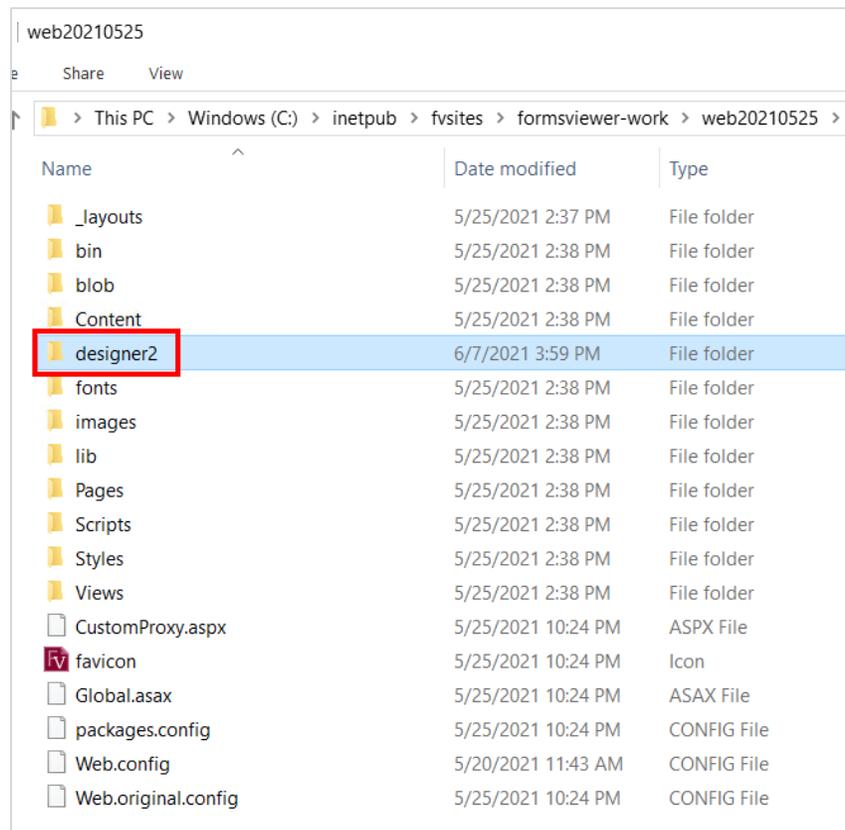
```

Web.config
46 <!--Default license monthly open count-->
47 <!--<add key="DefaultMonthlyOpenCount" value="500"/>-->
48 <!--Property to enable/disable licensing check-->
49 <!--<add key="EnableLicensing" value="false"/>-->
50 <!--Pdf cloud service url-->
51 <!--<add key="PdfServiceUrl" value=""/>-->
52 <!-- For single-organization, non-SharePoint installs, spe
53 <add key="OrganizationKey" value="" />
54 <add key="EnableNewDesigner" value="true" />
55 </appSettings>

```

Upgrade Designer version

When upgrading your Designer version, just replace the designer2 folder with the latest copy from the build.

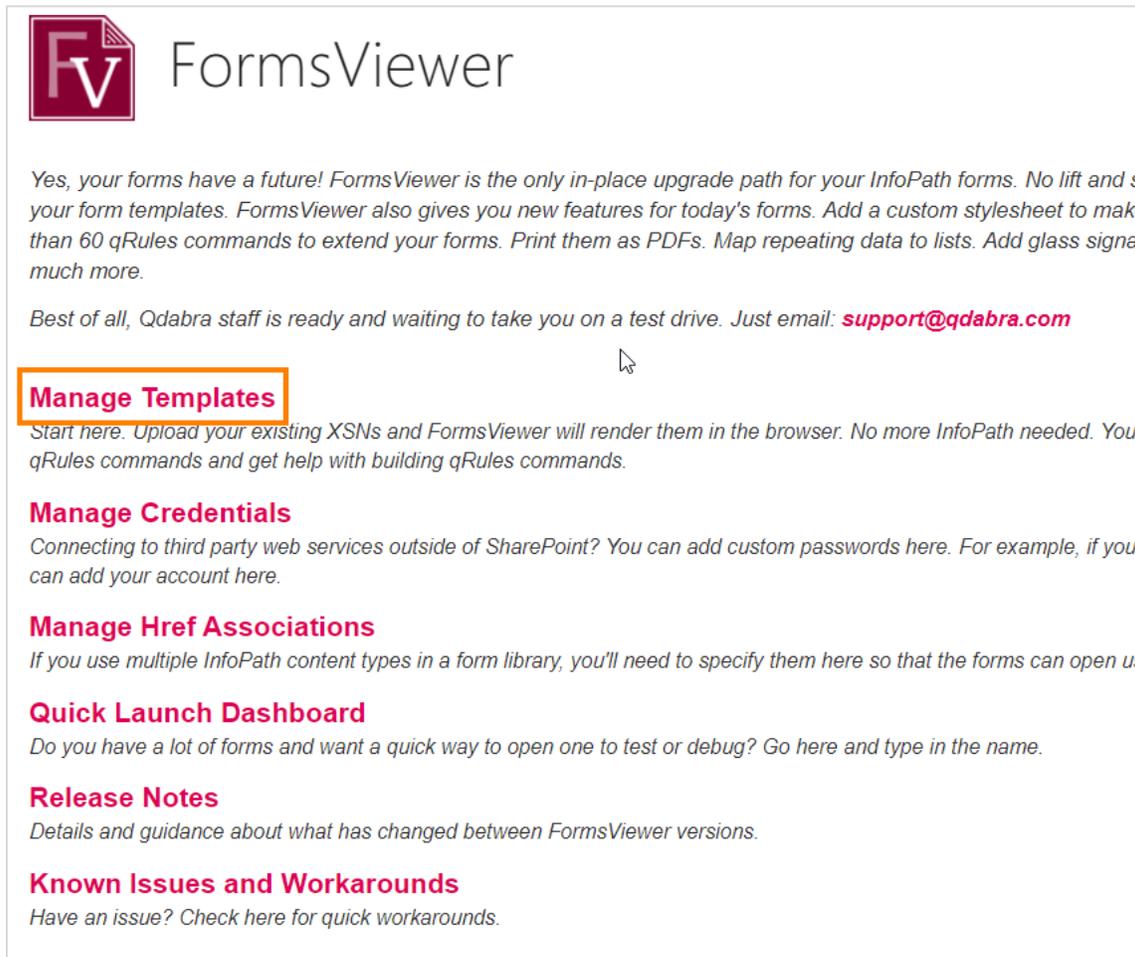


NOTE: When upgrading FormsViewer, make sure to copy the designer2 folder from the old site folder to the new one.

Test the Designer

After making the changes above, proceed to the steps below to verify that the designer is working correctly in your FormsViewer site.

1. Launch the FormsViewer site and click on Manage Templates.



 FormsViewer

Yes, your forms have a future! FormsViewer is the only in-place upgrade path for your InfoPath forms. No lift and s your form templates. FormsViewer also gives you new features for today's forms. Add a custom stylesheet to make than 60 qRules commands to extend your forms. Print them as PDFs. Map repeating data to lists. Add glass signa much more.

Best of all, Qdabra staff is ready and waiting to take you on a test drive. Just email: support@qdabra.com

Manage Templates
Start here. Upload your existing XSNs and FormsViewer will render them in the browser. No more InfoPath needed. You qRules commands and get help with building qRules commands.

Manage Credentials
Connecting to third party web services outside of SharePoint? You can add custom passwords here. For example, if you can add your account here.

Manage Href Associations
If you use multiple InfoPath content types in a form library, you'll need to specify them here so that the forms can open us

Quick Launch Dashboard
Do you have a lot of forms and want a quick way to open one to test or debug? Go here and type in the name.

Release Notes
Details and guidance about what has changed between FormsViewer versions.

Known Issues and Workarounds
Have an issue? Check here for quick workarounds.

2. Go to **Manage Templates** and select one of the templates.
3. In the templates page, click the **Design** button located furthest to the right – see the image below.

FormsViewer

Back to Templates Open Form Open Form (anonymous) Diagnostics Design (legacy) **Design**

Update *Qdabra Expense Report*

Form Template:

Click / Drop here to upload files

Form Group: DEMO ▼

New Group

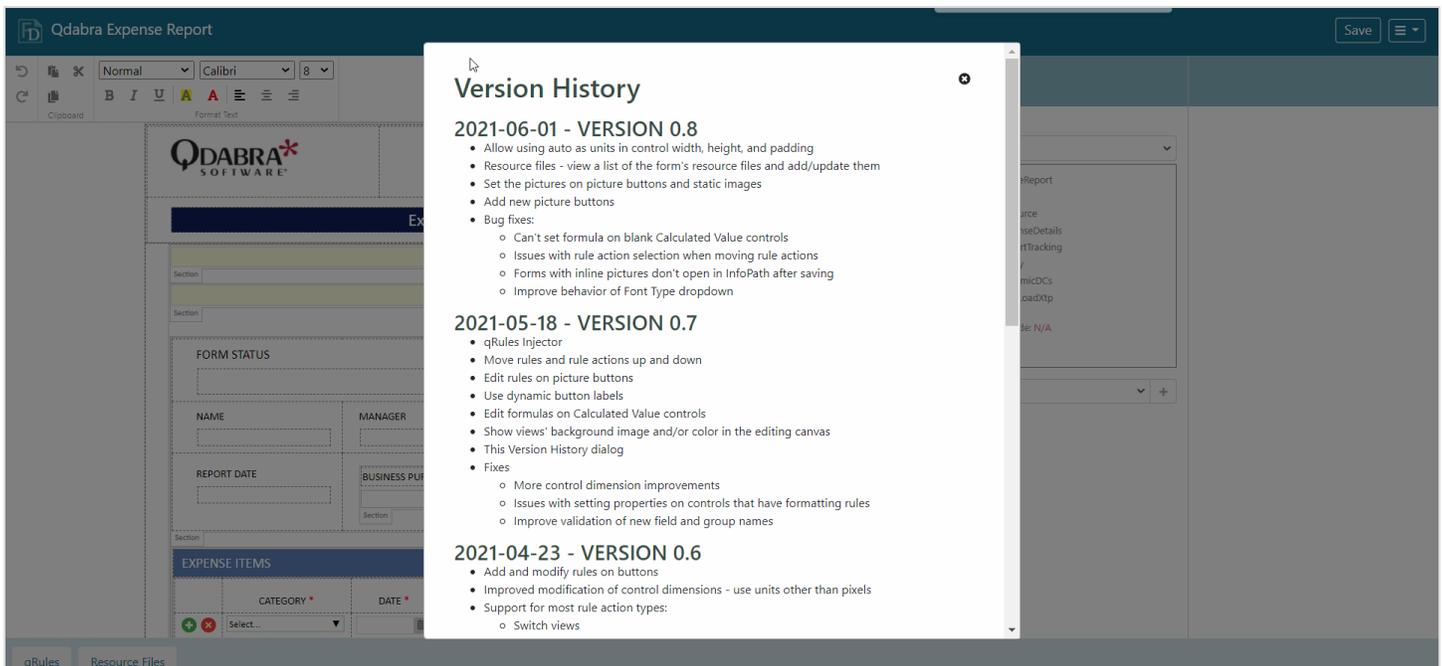
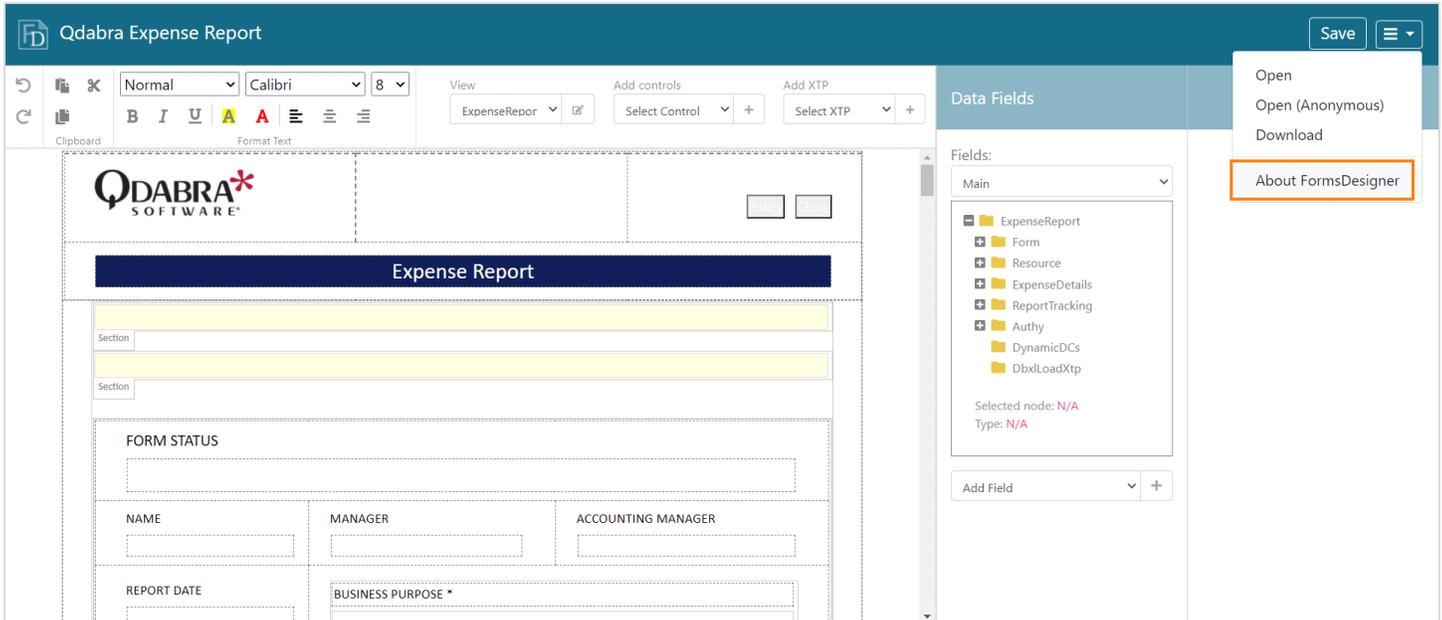
Allow Anonymous Users

Update Download Delete this Template

4. This will launch FormsDesigner:

The screenshot shows the FormsDesigner interface for the 'Qdabra Expense Report'. The top bar includes a 'Save' button and a menu icon. Below is a rich text editor with a toolbar containing icons for undo, redo, bold, italic, underline, link, unlink, bulleted list, numbered list, and text color. The main workspace displays a form layout with a header 'Expense Report' and several input fields. A right-hand pane titled 'Data Fields' shows a tree view of the form's structure, including 'ExpenseReport', 'Form', 'Resource', 'ExpenseDetails', 'ReportTracking', 'Authy', 'DynamicDCs', and 'DbxLoadXtp'. The 'Selected node' is currently 'N/A'. At the bottom, there are tabs for 'qRules' and 'Resource Files'.

5. You can now make changes to your template using the designer. Details about the currently available features are listed in **About FormsDesigner → Version History**:



Support

If you have questions about the information in this document, please contact Support@Qdabra.com for assistance.

Contact Information

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