

HOW TO USE DOCUMENT DEPLOYER TO MIGRATE LARGE DOCUMENT SETS FROM ONE DOCTYPE TO ANOTHER

SCENARIO

To migrate documents from one DBXL document type to another, one would follow the following high-level steps. More detail on each of these steps is included below.

1. Delete the documents in the target document type
2. Export the documents from the source document type
3. Import the documents to the target document type

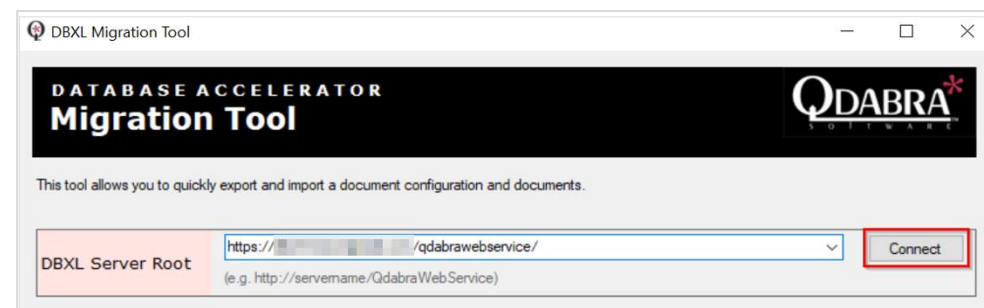
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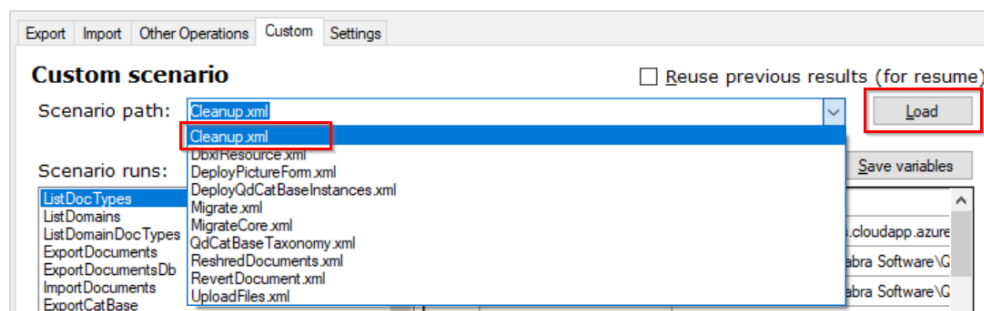
DELETING THE DOCUMENTS FROM A DOCUMENT TYPE

These steps require the latest build of the [Migration Tool](#) (Document Deployer v3.2 or later).

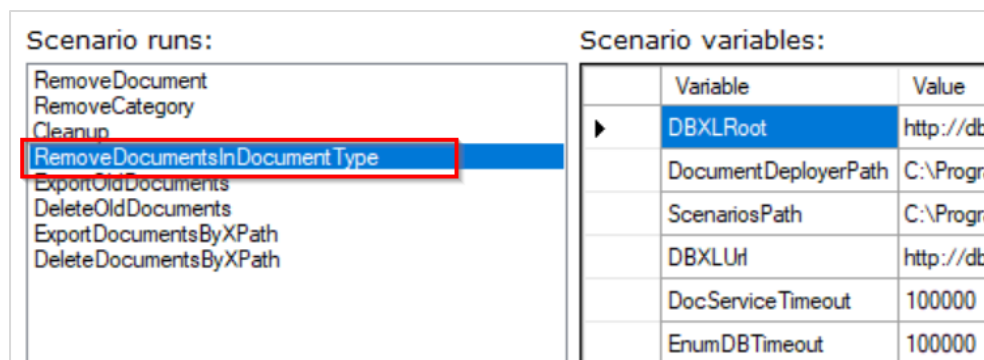
1. Open the Migration Tool.
2. Enter <https://<YourServer>/qdabrawebservice/> for the DBXL URL and click **Connect**.



3. Wait a few seconds for the connection process to finish.
4. Switch to the **Custom** tab.
5. Select the Scenario path **Cleanup.xml** and click **Load**.



6. Select **RemoveDocumentsInDocumentType** under the **Scenario runs** section.



7. Adjust the Scenario variables:

- a. **DBXLRoot** and **DBXLUrl** – Your DBXL URL up to the **QdabraWebService** portion (this should already be populated).

Scenario variables:

Variable	Value
DBXLRoot	https://[redacted]/qdabrawebservice/
DocumentDeployerPath	C:\Program Files (x86)\Qdabra Software\Qdabra DBXL Migration Tool
ScenariosPath	C:\Program Files (x86)\Qdabra Software\Qdabra DBXL Migration Tool\Scenarios
DBXLUrl	https://[redacted]/qdabrawebservice/
DocServiceTimeout	100000

- b. **documentTypeName** – Document Type to delete documents from.

Scenario variables:

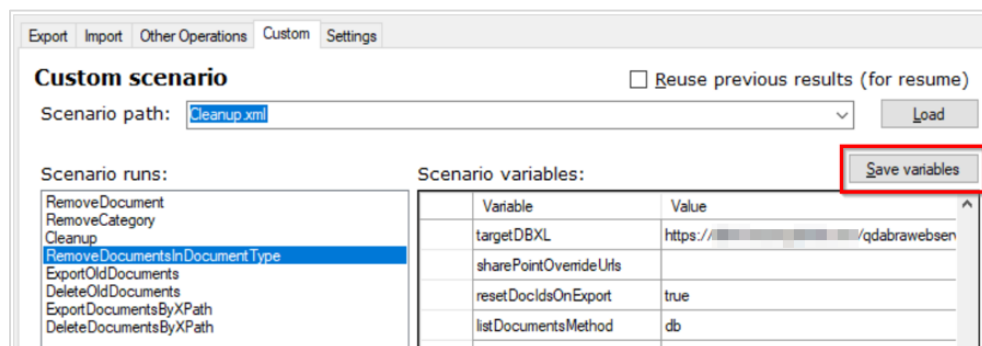
Variable	Value
Password	
categoryName	__UNDEFINED__
documentId	
samplesDatabase	QdabraSamples
documentTypeName	[redacted]
path	

- c. **listDocumentsMethod** – change to the value **db**

Scenario variables:

Variable	Value
sourceDBXL	https://[redacted]/qdabrawebservice/
targetDBXL	https://[redacted]/qdabrawebservice/
sharePointOverrideUris	
resetDocIdsOnExport	true
listDocumentsMethod	db

8. (Optional, recommended) – Click **Save variables** to save the variable values. If you get a permissions error, you may need to grant yourself Modify permissions on the Scenarios folder in the Migration Tool Program Files folder.



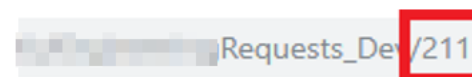
9. Click **Run**. The Migration Tool will proceed to delete the documents one by one.
10. Click **OK** in the Success dialog box when the tool finishes.

EXPORTING THE DOCUMENTS FROM A DOCUMENT TYPE

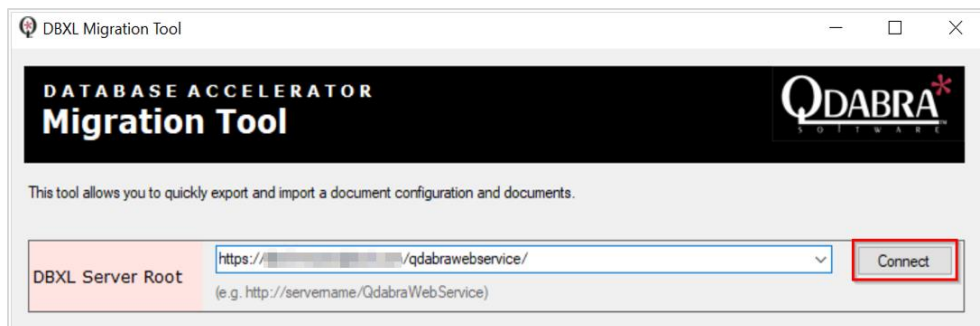
When your document type includes a very large number of documents, special steps must be used to export the contents of the document type. These steps require the latest build of the [Migration Tool](#) (Document Deployer v3.2 or later).

It is recommended that these steps be run on a VM with fast access to the DBXL server rather than a local machine, in order to allow the process to run quickly and uninterrupted.

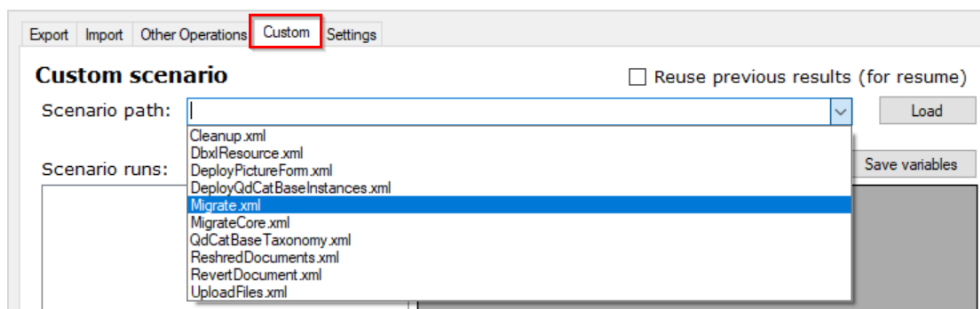
1. Open DBXL's DAT.
2. Open the document type that you want to export.
3. Make a note of the doctype's numeric ID in the URL:



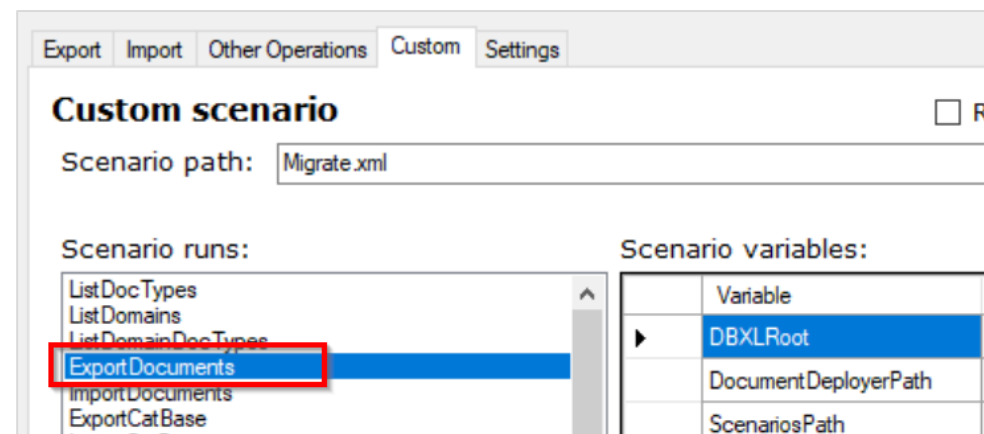
4. Open the Migration Tool.
5. Enter <https://<YourServer>/qdabrawebsevice/> for the DBXL URL and click **Connect**.



6. Wait a few seconds for the connection process to finish.
7. Switch to the **Custom** tab.
8. For **Scenario path**, select **Migrate.xml**.



9. Click **Load**.
10. Select the **ExportDocuments** run.



11. Adjust the Scenario variables:

- a. **DBXLRoot** and **DBXLURL** – Your DBXL URL up to the **QdabraWebService** portion (this should already be populated).

Scenario variables:		
	Variable	Value
	DBXLRoot	https://[redacted]/qdabrawebservice/
	DocumentDeployerPath	C:\Program Files (x86)\Qdabra Software\Qdabra DBXL Migration Tool
	ScenariosPath	C:\Program Files (x86)\Qdabra Software\Qdabra DBXL Migration Tool\Scenarios
	DBXLURL	https://[redacted]/qdabrawebservice/
	DocService Timeout	100000

- b. **sourceDBXL** and **targetDBXL**:

Scenario variables:

Variable	Value
dbxlDB	#DBXLDB#
sourceDBXL	https://[redacted]/qdabrawebservice/
targetDBXL	https://[redacted]/qdabrawebservice/
sharePointOverrideUrls	

- c. **documentsPath** – path to a local folder where you would like to export the documents.

Scenario variables:

Variable	Value
exportRoot	C:\temp\Samples
importRoot	C:\temp\Samples
exportRootKB	C:\temp\KB
documentsPath	C:\temp\Documents\

- d. **documentsDocType** – The numeric ID determined in step 3.

Scenario variables:

Variable	Value
exportRootKB	C:\temp\KB
documentsPath	C:\[redacted]\TESTING\Documents
documentsDocType	211
documentsDocTypeName	PictureDocument

- e. **resetDocIdsOnExport** – true (it should already have this value)

Scenario variables:

Variable	Value
dbxlDB	#DBXLDB#
sourceDBXL	https://[redacted]/qdabrawebservice/
targetDBXL	https://[redacted]/qdabrawebservice/
sharePointOverrideUrls	
resetDocIdsOnExport	true
optionDocuments	true

- f. **listDocumentsMethod** – change to the value **db**

Scenario variables:

Variable	Value
sourceDBXL	https://[redacted]/qdabrawebservice/
targetDBXL	https://[redacted]/qdabrawebservice/
sharePointOverrideUrls	
resetDocIdsOnExport	true
listDocumentsMethod	db

12. (Optional, recommended) – Click **Save variables** to save the variable values. If you get a permissions error, you may need to grant yourself Modify permissions on the Scenarios folder in the Migration Tool Program Files folder.

Export Import Other Operations Custom Settings

Custom scenario ☐ Reuse previous results (for resume)

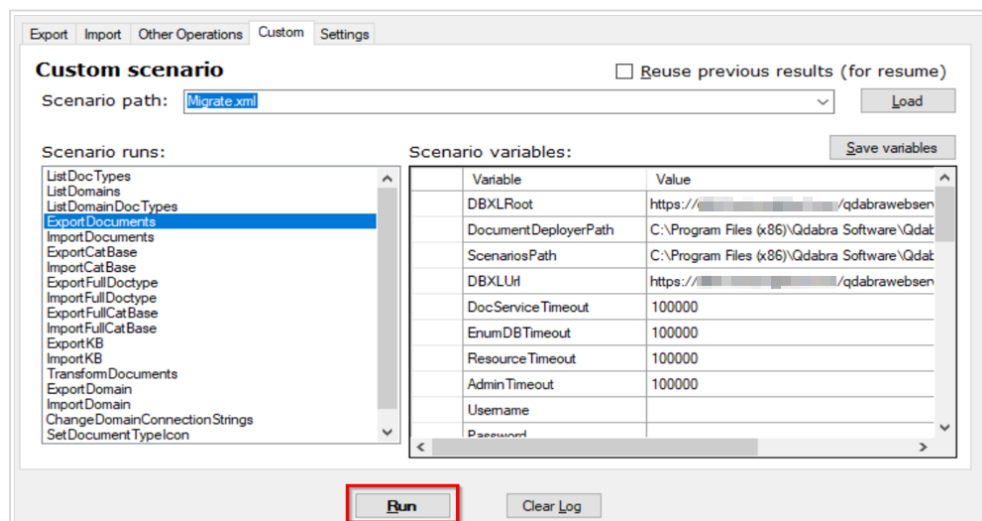
Scenario path:

Scenario runs:

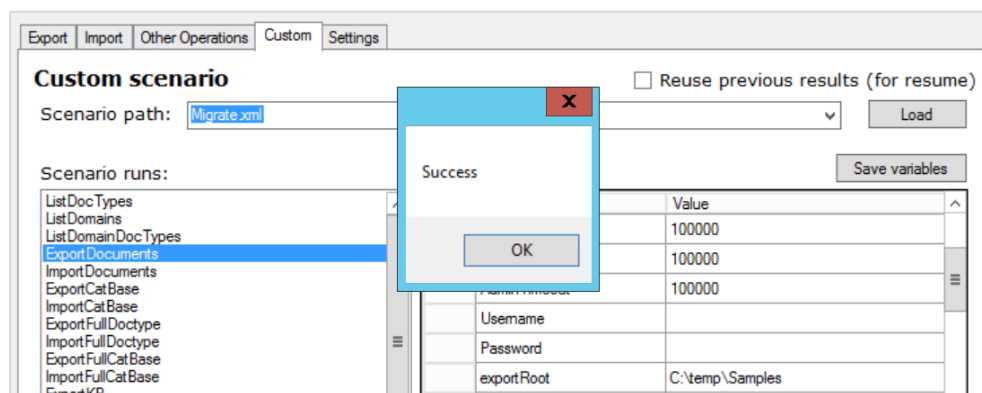
Scenario variables:

Variable	Value
dbxlDB	#DBXLDB#

13. Click **Run**.



14. The export should begin. After the export has run successfully, it will display a Success message on screen:



15. Check the documents path folder and you should have the XML file exported there:

Name	Date modified	Type
3699.xml	2/12/2019 6:31 PM	XML Document
3700.xml	2/12/2019 6:31 PM	XML Document
3701.xml	2/12/2019 6:31 PM	XML Document
3702.xml	2/12/2019 6:31 PM	XML Document

IMPORTING DOCUMENTS INTO A DBXL DOCUMENT TYPE

Before importing, create the following folder structure in a local drive:

Parent Folder

Folder: < DocumentType Name >

Sub Folder: SampleDocs

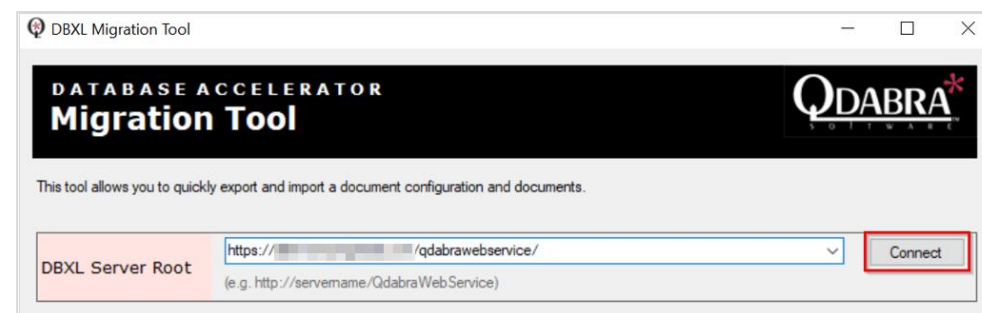
< XML Files here >

Example:

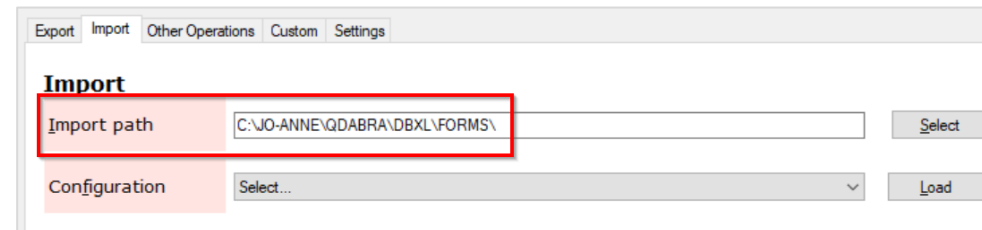
« QDABRA » DBXL » FORMS » SanityCheckForm » SampleDocs	
Name	Date modified
227.xml	8/17/2018 8:50 PM
228.xml	8/17/2018 8:50 PM
229.xml	8/17/2018 8:50 PM
239.xml	8/17/2018 8:50 PM

IMPORTANT: The name for the Document Type folder should exactly match the name of the Document Type in DBXL.

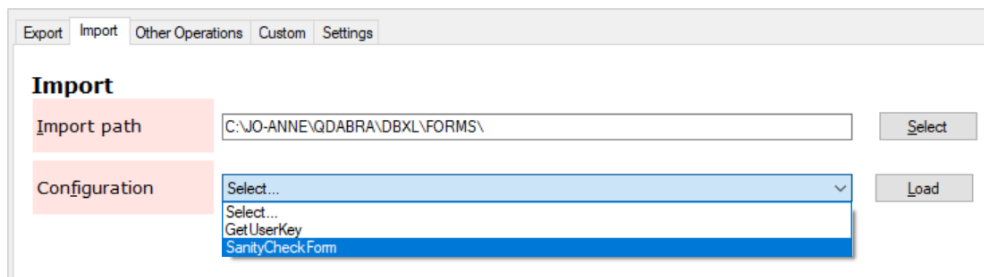
1. Place all of your XML documents in the **SampleDocs** folder, as indicated above.
2. Open the Migration Tool.
3. Enter <https://<YourServer>/qdabraweb service/> for the DBXL URL and click **Connect**.



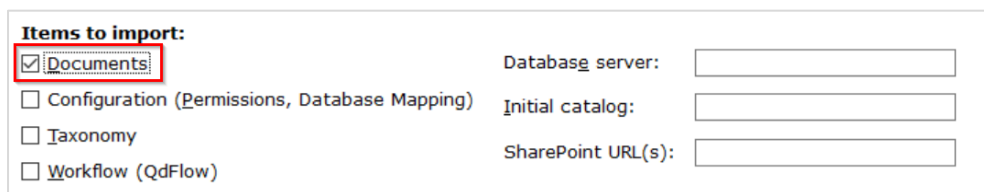
4. Wait a few seconds for the connection process to finish.
5. Switch to the **Import** tab.
6. The **Import path** will be the Parent Folder (from the folder structure above).



7. Click on the **Load** button and select the document type folder.

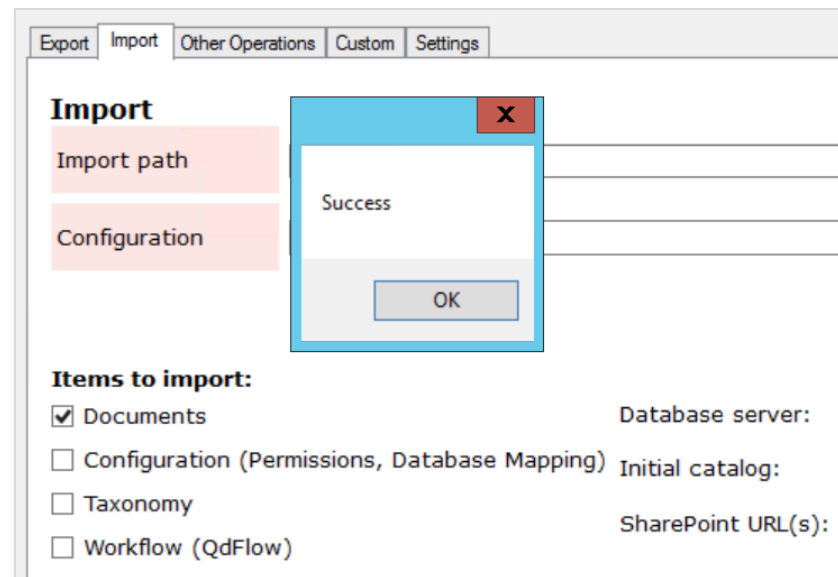


8. Check only the **Documents** checkbox in the **Items to import** section.



9. Click on **Run**.

10. When import is successful, you will get a Success message on screen.



11. Refresh the Document Type in DBXL and verify that the documents are imported.

CONTACT INFORMATION

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