

FormsViewer App Installation Guide

 07/01/2020

Overview

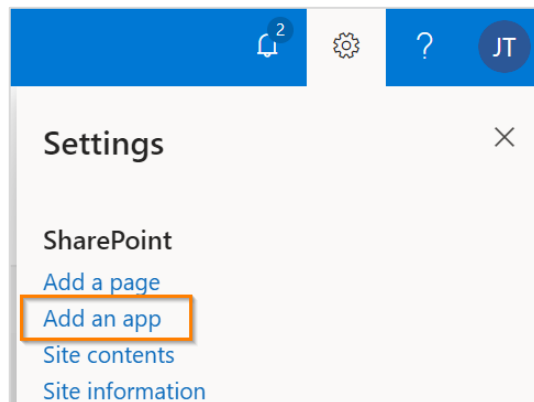
This document explains the steps to install the FormsViewer app in SharePoint O365. If you are installing FormsViewer On Premise, please follow the [On Prem installation document](#) or contact support@qdabra.com for assistance.

Pre-requisites

- SharePoint O365
- SharePoint App Catalog Site

Installing the App on a Site

1. Navigate to the SharePoint site where you would like to install FormsViewer.
2. Click the Gear icon in the header bar and click **Add an app**.



3. In the search box, type **FormsViewer**, then press enter.
4. The page will most likely display a message saying that the app is found in the SharePoint Store:

EDIT LINKS
Site contents ▸ Your Apps

Your Apps

Apps You Can Add

- From Your Organization
- Manage Licenses
- Your Requests

We didn't find a match here, but check out the [1 result in the SharePoint Store](#).
We didn't find a match here, but [search across all your apps](#).

5. Click on the "1 result in the SharePoint Store" link:

We didn't find a match here, but check out the [1 result in the SharePoint Store](#).
We didn't find a match here, but [search across all your apps](#).

6. Click on the FormsViewer app.

SharePoint Store

Price [Most Relevant](#) Highest Rating Lowest Price Name Newest

[All](#)

Free

Categories

- [All](#)
- Best Apps of the Year
- Business
- Clocks & Calendars
- Communication

[Qdabra FormsViewer – Modernize Your Form](#)

★★★★★

Free

7. Click **Add It**.

Qdabra FormsViewer – Modernize Your ...
from Qdabra Software

Free
ADD IT

By acquiring this app you agree to its [permissions](#).

VERSION 3.0.0.0
RATING ★★★★★ (0)
RELEASE DATE April 2019
CATEGORY File Converters & Viewers, Workflow & Process Management
SUPPORT [App Website](#)

MORE ACTIONS ▾

Just upload your existing XSN form templates and you're ready to go!

8. On the next page, click Continue.

Confirm that you wish to add the app

Qdabra FormsViewer –
Modernize Your Form
Solutions
Licenses: 1
from [Qdabra Software](#)


★★★★★(0)

For your security, before we add your app, we need to confirm that you came from your organization or team SharePoint site. Click Continue to go back to your SharePoint site at https://qdtst365.sharepoint.com/sites/Consulting/_layouts/15/storefront.aspx?task=OfficeRedirect and finish installing the app. If you don't recognize this site, please go back to your organization's site and try to add the app again.

Continue

9. Make sure to tick the check box "Add this app to 'Your Site'" and then click **Return to site**.

Consulting ▸ Add Apps ▸ ?



You just got this app for everyone in your organization.

Qdabra FormsViewer – Modernize Your Form Solutions

Add this app to Consulting

You can add this app later on any site you can manage, or return to the [SharePoint Store](#) to get more apps.

Return to site

10. When you're asked if you want to trust the app, review the Terms & Conditions and the Privacy Statement from the app developer, and then click **Trust It**.

Do you trust Qdabra FormsViewer – Modernize Your For... ✕

Let it create or delete document libraries and lists in this site collection.

Let it share its permissions with other users.


Let it access basic information about the users of this site.

Allow application access to user profiles: Read

[View the Terms & Conditions from Qdabra Software](#)

[View the privacy statement from Qdabra Software](#)

SHOW LANGUAGE OPTIONS

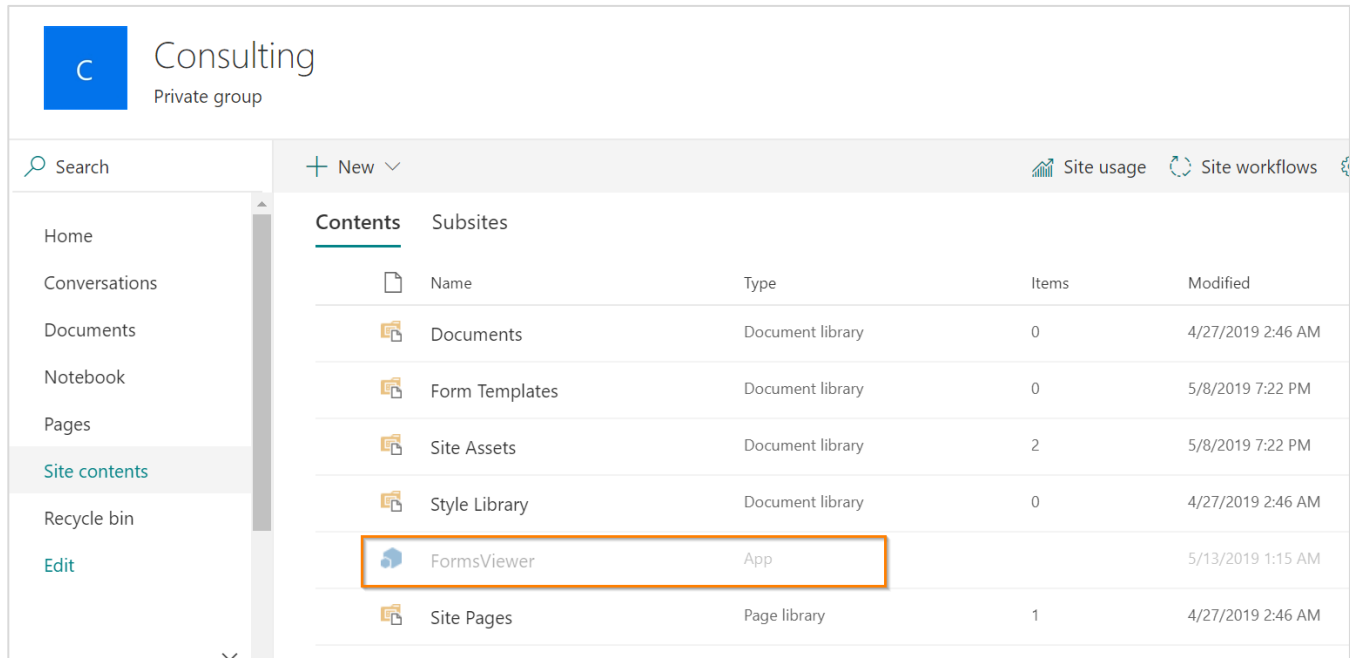


Qdabra FormsViewer –
Modernize Your Form
Solutions

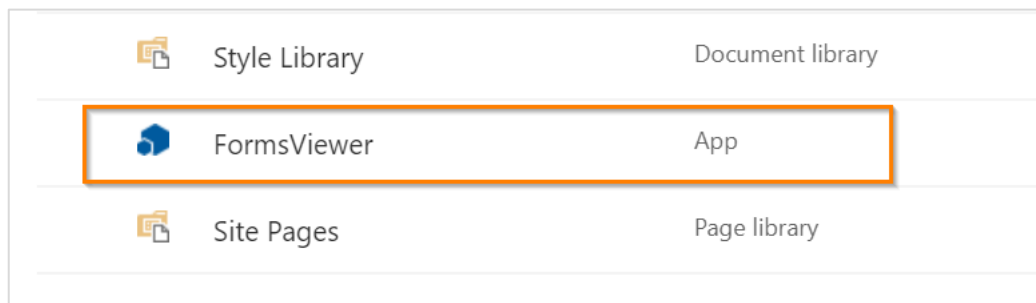
Trust It

Cancel

11. The FormsViewer app will now be listed on the Site Contents page. It will appear disabled while installing which may take a few minutes.



12. When installation is finished, you can go to the FormsViewer app by clicking it on the Site Contents Page, which will take you to the app.





FormsViewer

Yes, your forms have a future! FormsViewer is the only in-place upgrade path for your InfoPath forms. No lift and shift. Just click *Manage Templates* below and upload your form templates. FormsViewer also gives you new features for today's forms. Add a custom stylesheet to make forms look good on mobile. Take advantage of more than 60 qRules commands to extend your forms. Print them as PDFs. Map repeating data to lists. Add glass signature controls. Connect to the latest web services, and much more.

Best of all, Qdabra staff is ready and waiting to take you on a test drive. Just email: support@qdabra.com

Manage Templates

Start here. Upload your existing XSNs and FormsViewer will render them in the browser. No more InfoPath needed. You can also click *Design* after uploading your form to inject qRules commands and get help with building qRules commands.

Manage Credentials

Connecting to third party web services outside of SharePoint? You can add custom passwords here. For example, if you want to have your form text external users via Twilio, you can add your account here.

Manage Href Associations

If you use multiple InfoPath content types in a form library, you'll need to specify them here so that the forms can open using the correct FormsViewer template.

Quick Launch Dashboard

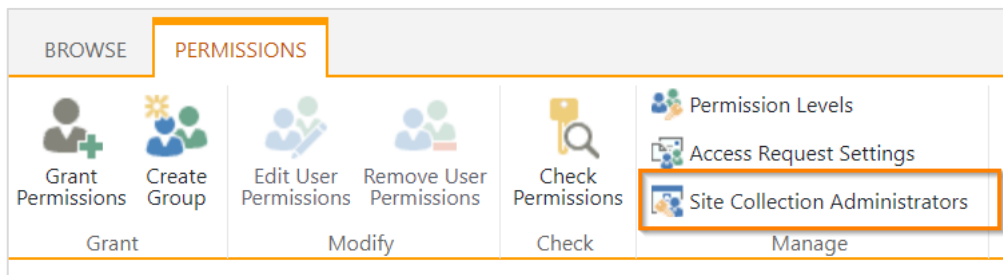
Do you have a lot of forms and want a quick way to open one to test or debug? Go here and type in the name.

Known Issues and Workarounds

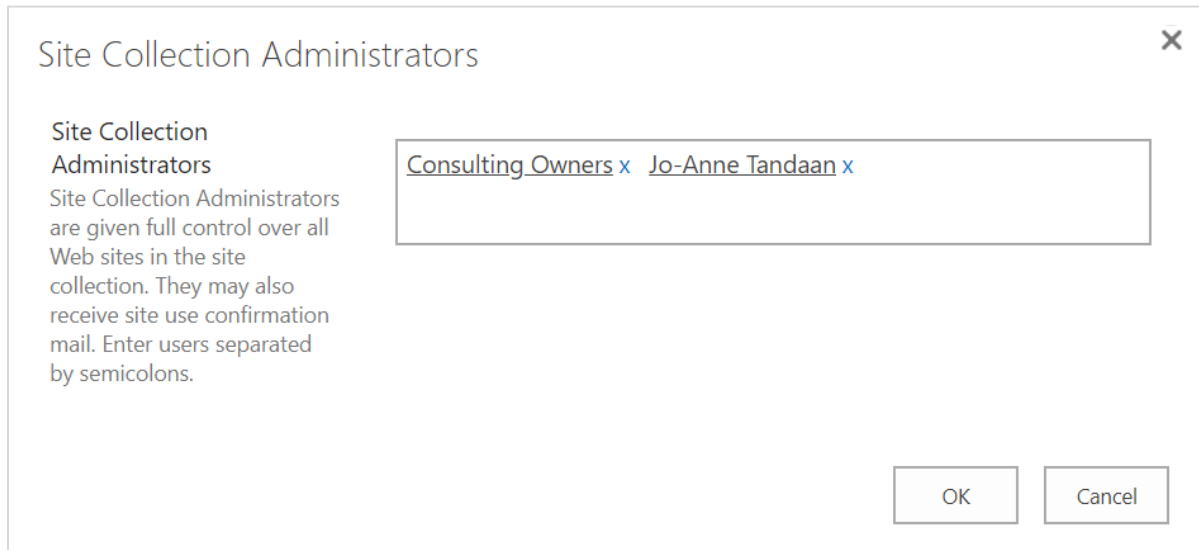
Have an issue? Check here for quick workarounds.

13. To access the Manage Templates page, make sure that you are a Site Collection administrator in the site.

- a. Go to **Settings → Site Permissions → Advanced permission settings**.
- b. Click **Site Collection Administrators**.



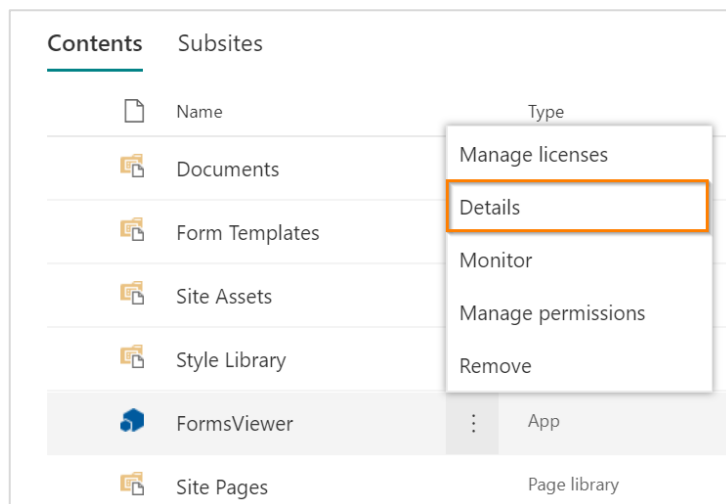
- c. Ensure that your user account is added as one of the Site Collection admins.



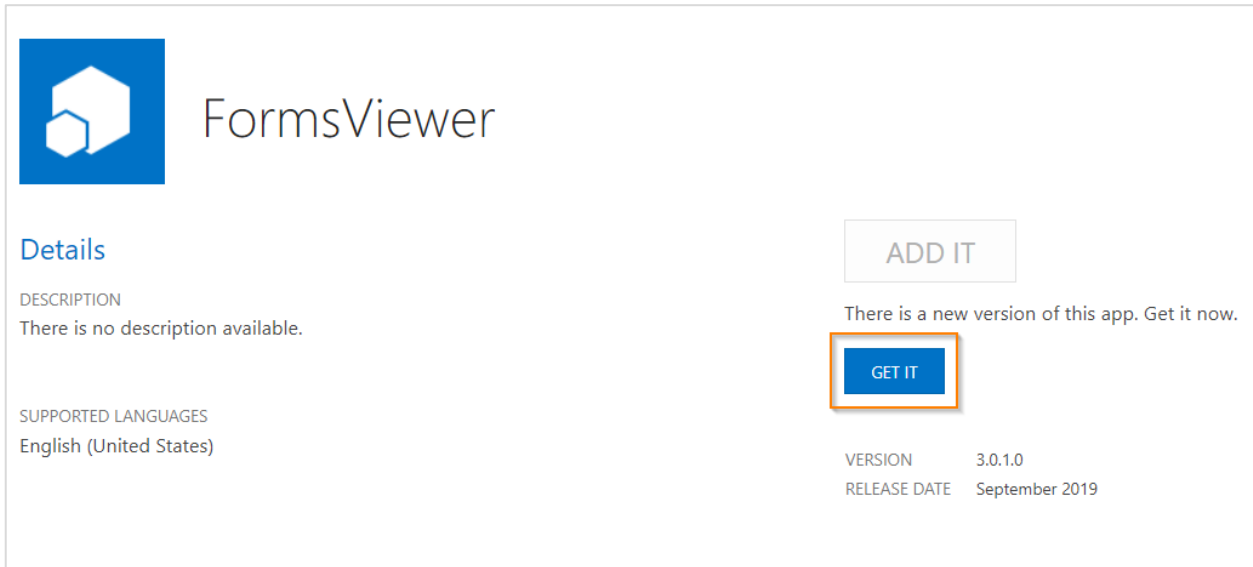
Upgrading an Existing App

Although most FormsViewer updates take place automatically, there are times when you need to manually update the app.

1. Navigate to the SharePoint site where you would like to upgrade FormsViewer.
2. Go to the Site Contents of the site where it was previously installed and locate the current app.
3. Hover the mouse over the app's row in the list, click the **Show Actions** button (...) and then click **Details**.



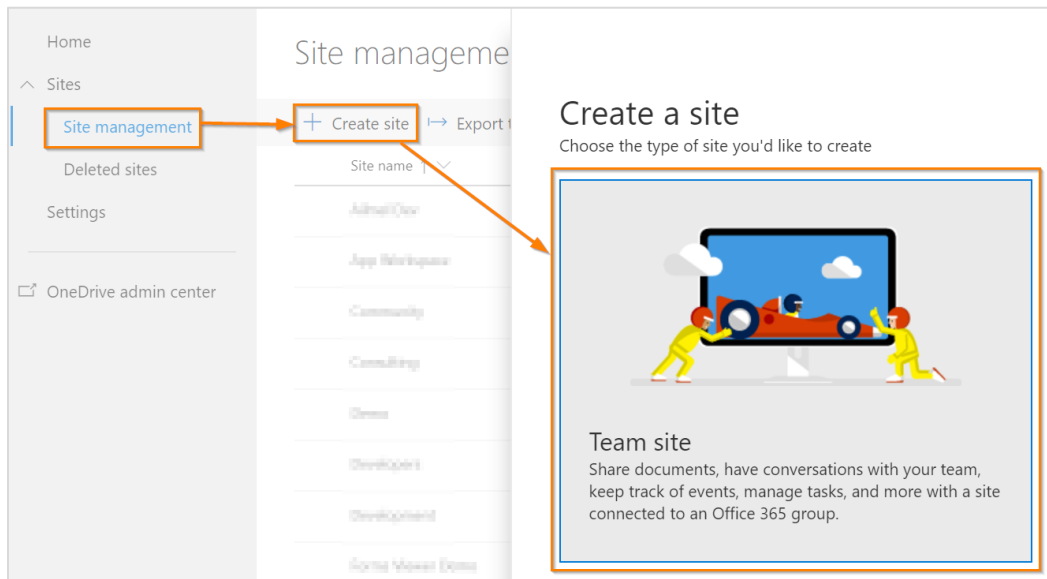
4. You will see there is a new version available.
5. Click **Get It** to upgrade the app.



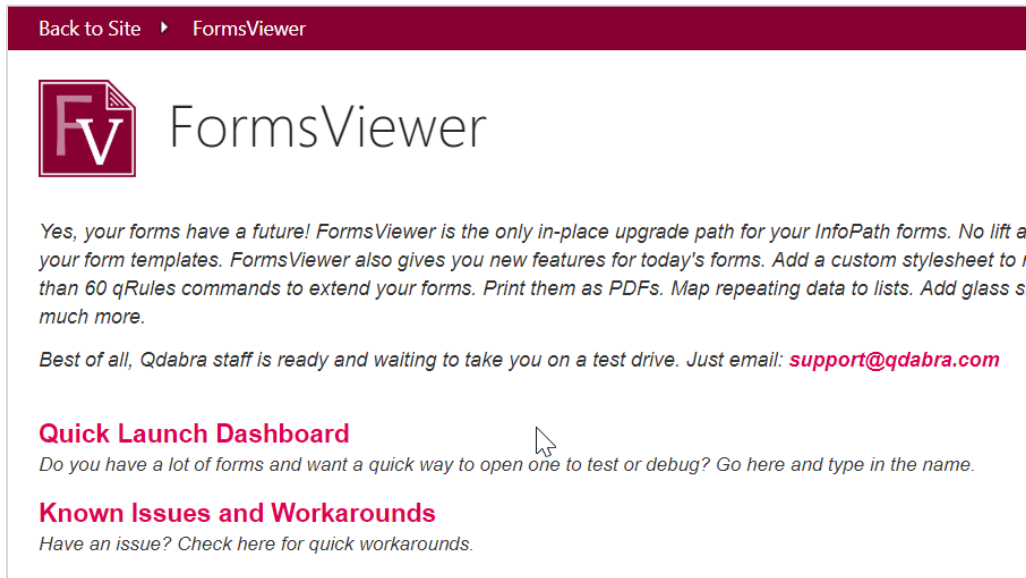
6. Wait for the app to update (this takes about 10 minutes or less).

Settings Permissions on a Team Site

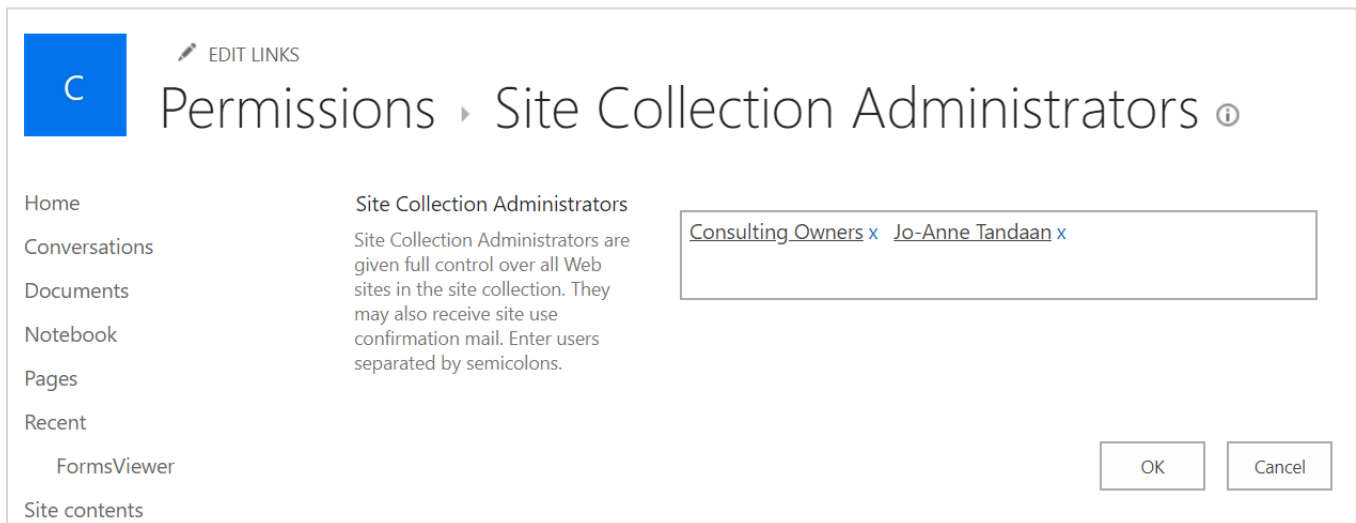
When the FormsViewer app is installed to a Team Site that is created using the new SharePoint admin center:



You will find that you don't have access to the management pages in FormsViewer:



1. To get access to the management links, navigate to <https://<domain>.sharepoint.com/sites/<SiteName>/layouts/15/mngsiteadmin.aspx> and add your name to the Site Collection Administrators field. Click **OK**.



2. Go back to FormsViewer page and verify that you can now access the management links:



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Contact Information

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Website: <http://www.qdabra.com>
Community: <http://www.infopathdev.com>